



We understand your world

HDFC Bank Limited.

Capital Markets, Bank and Custody Group,
Zennith House, 2nd Flr, Opp Racecourse,
Arya Nagar, Mahalakshmi, Mumbai - 400034.

Date: 13 February, 2023

To,

**The Board of Directors,
Capri Global Capital Limited**
502, Tower A, Peninsula Business Park
Senapati Bapat Marg, Lower Parel
Mumbai – 400 013

Dear Sir/Madam,

Re: Proposed rights issue of equity shares of ₹ 2 each (the “Equity Shares”) by Capri Global Capital Limited (the “Company”, and such issue, the “Issue”)

We, HDFC Bank Limited, do hereby consent to act as the Banker to the Issue and to the inclusion of our name and details mentioned herein being inserted as a Banker to the Issue in the Letter of Offer intended to be filed with the Securities and Exchange Board of India (the “SEBI”) and BSE Limited and National Stock Exchange of India Limited (the “Stock Exchanges”), as applicable, and in any other documents and materials in relation to the Rights Issue (“Issue Materials”).

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM(s) in connection with the Rights Issue. The following details with respect to us may be disclosed in the Issue Materials:

Name: HDFC Bank Limited

Address:

FIG-OPS Department – Lodha,
I Think Techno Campus O-3 Level,
Next to Kanjurmarg Station,
Kanjurmarg (East),
Mumbai – 400042,
Maharashtra, India

Telephone Number: +91 022-30752914 / 28 / 29

Email: siddharth.jadhav@hdfcbank.com, sachin.gawade@hdfcbank.com,
vikas.rahate@hdfcbank.com, eric.bacha@hdfcbank.com, tushar.gavankar@hdfcbank.com

Website: www.hdfcbank.com

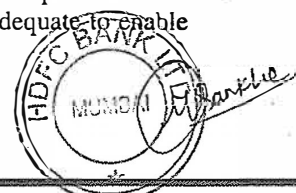
Contact Person: Vikas Rahate/ Eric Bacha/Siddharth Jadhav / Sachin Gawade / Tushar Gavankar

SEBI Registration Number: INBI000000063

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We agree to keep information regarding the Issue strictly confidential.

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.



www.hdfcbank.com

Regd. Office: HDFC Bank Ltd., HDFC Bank House, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013
Corporate Identity No.: L65920MH1994PLC080618



We confirm that we will immediately communicate any changes in writing in the above information to the Company and the book running lead managers to the Issue ("BRLM(s)") until the date on which securities of the Company to be issued pursuant to the Issue, start trading on the stock exchange/s. In the absence of any such communication from us, BRLM(s) and the legal counsels, each to the Company and the BRLMs, can assume that there is no change to the above information until the date of commencement of listing and trading on the stock exchange/s of the Equity Shares issued pursuant to the Issue.

This consent letter, including any annexures hereto is for information and for inclusion (in part or full) in the Issue Materials, and may be relied upon by the Company, BRLM(s) and the legal counsel to each of the Company and the BRLM(s) in relation to the Issue.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection from date of the filing of the Letter of Offer until the Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Materials.

Yours faithfully,

For and on behalf of HDFC Bank Limited

Authorized signatory
Name: Mayuresh Sankhe
Date: 13 February, 2023



CC:

ICICI Securities Limited
ICICI Venture House
Appasaheb Marathe Marg
Prabhadevi, Mumbai - 400 025

J. Sagar Associates
Vakils House
18 Sprott Road
Ballard Estate
Mumbai 400 001
Maharashtra, India

Cyril Amarchand Mangaldas
5th Floor, Peninsula Chambers Peninsula Corporate Park
Ganpatrao Kadam Marg
Lower Parel, Mumbai 400 013

Duanne Morris & Selvam LLP
16 Collyer Quay, #17-00
Singapore – 049318



Annexure A

| | |
|--|------------------------|
| 1. Registration Number: | INBI0000063 |
| 2. Date of registration / Renewal of registration: | January 31, 2013 |
| 3. Date of expiry of registration: | Permanent Registration |
| 4. If applied for renewal, date of application: | Not Applicable |
| 5. Any communication from SEBI prohibiting HDFC Bank Limited from acting as Banker to the Issue: | Not Applicable |
| 6. Any enquiry/investigation being conducted by SEBI: | Not Applicable |
| 7. Details of any penalty imposed: | Not Applicable |
| 8. Period upto which registration/renewal fees have been paid: | January 30, 2025 |

M. Sankar



निर्गमन बैंककार

प्रारूप ख
FORM-B

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994

000408

(BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)

(Regulation 7)

रजिस्ट्रीकरण का प्रमाणपत्र

Regulation 7A

CERTIFICATE OF REGISTRATION

PERMANENT REGISTRATION

- 9) बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उसकी धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए,
- 1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

HDFC BANK LIMITED
HDFC BANK HOUSE
SENAPATI BAPAT MARG
LOWER PAREL
MUMBAI 400 013

को नियमों में, शर्तों के अधीन रहते हुए और विनियमों के अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है।
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

1) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड

है।

INBI00000063

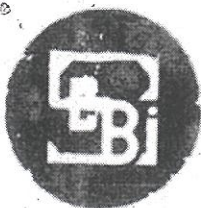
1) Registration Code for the Banker to an issue is

जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र

तक विधिमान्य है।

Unless renewed, the certificate of registration is valid from

- 3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.



आदेश से
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India

RUCHI CHOJER

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

1. Place : MUMBAI

ख Date : JANUARY 31, 2013

Date: February 13, 2023

To,

The Board of Directors,
Capri Global Capital Limited
502, Tower A, Peninsula Business Park
Senapati Bapat Marg, Lower Parel
Mumbai - 400 013

Dear Sir/Madam,

Re: Proposed rights issue of equity shares of ₹ 2 each (the "Equity Shares") by Capri Global Capital Limited (the "Company", and such issue, the "Issue")

We, Yes Bank Limited, do hereby consent to act as the Banker to the Issue and to the inclusion of our name and details mentioned herein being inserted as a Banker to the Issue in the Letter of Offer intended to be filed with the Securities and Exchange Board of India (the "SEBI") and BSE Limited and National Stock Exchange of India Limited (the "Stock Exchanges"), as applicable, and in any other documents and materials in relation to the Rights Issue ("Issue Materials").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM(s) in connection with the Rights Issue. The following details with respect to us may be disclosed in the Issue Materials.

Name: Yes Bank Limited

Address:

18th Floor, Empire Tower,
Reliable Tech Park,
Cloud City Campus, Plot no. 31,
Thane-Belapur Road, Airoli,
Navi Mumbai - 400708

Telephone Number: +91 22 6854 7260

Email: dlbtiservices@yesbank.in

Website: www.yesbank.in

Contact Person: Mr. Sachin Shinde

SEBI Registration Number: INBI00000935 (Permanent Registration)

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (Annexure A). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We agree to keep information regarding the Issue strictly confidential.

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company and the book running lead managers to the Issue ("BRLM(s)") until the date on which



securities of the Company to be issued pursuant to the Issue, start trading on the stock exchange/s. In the absence of any such communication from us, BRLM(s) and the legal counsels, each to the Company and the BRLMs, can assume that there is no change to the above information until the date of commencement of listing and trading on the stock exchange/s of the Equity Shares issued pursuant to the Issue.

This consent letter, including any annexures hereto is for information and for inclusion (in part or full) in the Issue Materials, and may be relied upon by the Company, BRLM(s) and the legal counsel to each of the Company and the BRLM(s) in relation to the Issue.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection from date of the filing of the Letter of Offer until the Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Materials.

Yours faithfully,

For and on behalf of Yes Bank Limited

Authorized signatory

Name: Venkataraghavan T A

Date: 13th February 2023



CC:

ICICI Securities Limited
ICICI Venture House
Appasaheb Marathe Marg
Prabhadevi, Mumbai - 400 025

J. Sagar Associates
Vakils House
18 Sprott Road
Ballard Estate
Mumbai 400 001
Maharashtra, India

Cyril Amarchand Mangaldas
5th Floor, Peninsula Chambers Peninsula Corporate Park
Ganpatrao Kadam Marg
Lower Parel, Mumbai 400 013

Duanne Morris & Selvam LLP
16 Collyer Quay, #17-00
Singapore - 049318

Annexure A

| | |
|---|---------------------------------------|
| 1. Registration Number: | INBI00000935 (Permanent Registration) |
| 2. Date of registration / Renewal of registration: | April 25, 2014 |
| 3. Date of expiry of registration: | Permanent |
| 4. If applied for renewal, date of application: | NA |
| 5. Any communication from SEBI prohibiting Yes Bank Limited from acting as Banker to the Issue: | None |
| 6. Any enquiry/investigation being conducted by SEBI: | None |
| 7. Details of any penalty imposed: | None |
| 8. Period upto which registration/renewal fees have been paid: | Permanent registration |



निर्गमन बैंककार

प्ररुप ख
FORM-B

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994

000457

(BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)

(Regulation 7)

(Regulation 7A)

रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION

PERMANENT REGISTRATION

- १) बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उसकी धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए,
1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

YES BANK LIMITED
9TH FLOOR, NEHRU CENTRE, DISCOVERY OF INDIA
DR. ANNIE BESANT ROAD, WORLI
MUMBAI 400018

को नियमों में, शर्तों के अधीन रहते हुए और विनियमों के अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है।
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

- २) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड
2) Registration Code for the Banker to an issue is

है।

INBI00000935

- ३) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र तक विधिमान्य है।
3) Unless renewed, the certificate of registration is valid from

This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board



स्थान Place : Mumbai

तारीख Date : April 25, 2014

आदेश से
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से
By order of India, Mumbai
For and on behalf of
Securities and Exchange Board of India

MEDHA SONPAROTE

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory