

February 13, 2023

**Corporate Relationship Department**

**BSE Limited**

Pheeroze Jeejeebhoy Towers  
Dalal Street, Fort,  
Mumbai 400 001

**Listing Department**

**National Stock Exchange of India Limited**

Exchange Plaza, 5th Floor,  
Plot No.- 'C' Block, G Block  
Bandra-Kurla Complex, Bandra (East),  
Mumbai – 400 051

**Scrip Code: 531595**

**Scrip Code: CGCL**

**Sub: Regulation 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations") and outcome of the meeting of the board of directors of Capri Global Capital Limited (the "Company") held on February 13, 2023**

Dear Sir / Madam,

This is further to our intimations on the outcome of the meeting of the board of directors of the Company ("**Board**") dated May 21, 2022, and November 04, 2022, informing approval for the offer and issuance of fully paid-up equity shares of the Company (the "**Equity Shares**") for an amount not exceeding ₹1,440 crore, by way of a rights issue ("**Rights Issue**"), in accordance with the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, other applicable laws and our prior intimation dated February 07, 2023.

Pursuant to the above referred, we wish to inform you that, the Board at its meeting held today, February 13, 2023, has inter-alia considered and approved the following terms of the Rights Issue:

- a. **Instrument:** Fully paid-up Equity Shares of face value of ₹2 each;
- b. **Total number of Equity Shares and Rights Issue size:** Up to 3,03,15,789 fully paid-up Equity Shares each for amount aggregating up to ₹ 1,440 Crore;
- c. **Rights Issue Price:** ₹ 475 per fully paid-up Equity Share [including a premium of ₹ 473 per Equity Share];
- d. **Record date:** February 17, 2023 for the purpose of determining the equity shareholders entitled to receive the rights entitlement in the Rights Issue ("**Eligible Equity Shareholders**")
- e. **Rights Issue period:**
  1. Rights Issue Opening Date: February 27, 2023;
  2. Rights Issue Closing Date: March 10, 2023.
- f. **Outstanding Equity Shares:**
  1. prior to the Rights Issue: 17,58,37,055 Equity Shares;
  2. post Rights Issue<sup>#</sup>: 20,61,52,844 Equity Shares.



**Capri Global Capital Limited**

(CIN: L65921MH1994PLC173469)

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*#assuming full subscription*

- g. **Rights entitlement ratio:** 11:64 (11 Equity Shares for every 64 fully paid-up Equity Share held by the Eligible Equity Shareholders of the Company, as on the record date). If the shareholding of any of the Eligible Equity Shareholder is 64 or more, such shareholders will be entitled to at least 11 Equity Share.
- h. **Other terms of the Rights Issue (including fractional and zero entitlements):** To be included in the Letter of Offer to be filed by the Company with Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited.
- i. **ISIN for Rights Entitlement:** INE180C20018

Additionally, the Board also approved the Letter of Offer to be filed with Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited.

The meeting of the Board of Directors commenced at 08:30 am and concluded at 09:15 am.

This intimation is issued in terms of Regulation 30 and 42 of the SEBI Listing Regulations.

You are requested to kindly take the above information on record.

Thanking you,

Yours faithfully,  
*for* **Capri Global Capital Limited**

**Yashesh Bhatt**  
**Company Secretary & Compliance Officer**  
Membership No.: A20491

