Date: June 15, 2025

BSE Limited
Department of Corporate Services
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001
BSE Scrip Code: 531595

The National Stock Exchange of India Limited
Listing Department
Exchange Plaza
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
NSE Scrip Symbol: CGCL

Subject: Revised Press Release – Capri Global Capital Limited Successfully Raises ₹2,000 Crores through Qualified Institutions Placement

Dear Sir/Madam,

We wish to inform you that Capri Global Capital Limited ("the Company") has successfully raised ₹2,000 Crores through the issuance of equity shares to Qualified Institutional Buyers by way of Qualified Institutions Placement, in compliance with the SEBI (ICDR) Regulations, 2018.

Please note that the revised Press Release, attached herewith as *Annexure I*, is being filed in supersession of the earlier disclosure submitted on June 12, 2025.

The Press Release is also available on the Company's website at: https://www.capriloans.in/

This is for your information and records.

Thanking you,

Yours faithfully,

For **Capri Global Capital Limited**

Bhatt

Yashesh Bhatt
Company Secretary and Compliance Officer
Membership No. ACS 20491

Encl: (i) Annexure I

Capri Global Capital Limited
(CIN: L65921MH1994PLC173469)
502, Tower - A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai, Maharashtra - 400013
+9122 4088 8100/4354 8200 | contact@capriglobal.in | www.capriloans.in

Annexure I

Capri Global Capital Limited Successfully Raises ₹ 2,000 Crores Equity Capital Through Qualified Institutions Placement

Offering receives overwhelming response from investors – a testimony to robust financial performance, positive outlook, and the strong growth potential of the company

Mumbai, 15th June 2025: Capri Global Capital Limited (**"Capri Loans"**), a non-banking financial company, announced the successful completion of its Qualified Institutions Placement (**"QIP"**), raising primary equity capital of ₹ 2,000 crores by issuing approx 136.5m shares to Qualified Institutional Buyers in compliance with SEBI ICDR Regulations. The QIP Committee authorised by the Board convened on June 12, 2025, to approve the pricing and allotment in the QIP.

This marks the first QIP by the Company in the last decade. The issue witnessed overwhelming response led by diverse pool of institutional investors including foreign and domestic long only funds, mutual funds and insurance companies notably Quant Mutual Fund, 3P Investment, BlackRock, Think Investments, Allspring Global Investments, ICICI Prudential Life Insurance, HDFC Life Insurance, ICICI Lombard General Insurance, SBI General Insurance, HDFC Ergo General Insurance, TATA AIF and many other long only investors, reaffirming Company's execution and technological strength, robust governance and long-term vision.

Mr. Rajesh Sharma, Managing Director, Capri Global Capital Ltd, said, "The successful QIP marks a significant milestone in Company's growth journey. The capital raised will enable us to capitalise on growth opportunities across key lending verticals, expand our geographical presence, invest in AI & data science capabilities and strengthen our capital base. This will also open up new avenues for us to diversify our borrowings and further solidify our liability franchise. As we scale responsibly, our focus remains on driving inclusive credit access, higher productivity and efficiency while building a resilient portfolio. We are encouraged by the continued trust of our existing shareholders and welcome the new shareholders. We remain committed to deliver a robust financial performance and create long-term value for all our stakeholders."

About Capri Global Capital Ltd:

Capri Global Capital Limited (**"Capri Loans"**) is a well-diversified retail focused Non-Banking Financial Company listed on the BSE Limited and the National Stock Exchange of India Limited. With an AUM of over Rs 22,857+ Crore and serving customer base of over 5.5 Lakhs through more than 11,400 employees and 1,100+ branches as of March 31, 2025 across Northern and Western geographies, Capri Loans offers a wide range of secured and collateralized loans through four primary lending segments such as MSME Loans, Gold Loans and Construction Finance and offers Housing Loans through its 100% subsidiary Capri Global Housing Finance Limited (**"CGHFL"**). Capri Loans also has fee-based businesses such as distribution of car loan products in partnership with 12 banks and financial institutions and has a composite license for distribution of Life, General and Health insurance policies.

For further information, please visit: www.capriloans.in

For any queries, please contact:

Hardik Doshi | Head – Corporate Finance & Investor Relations | +91 8108345011 |
hardik.doshi@capriglobal.in or Investor.Relation@capriglobal.in